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# **CASE STUDY** OMNIFUND®



# DRIVERLESS NETWORK SCANNERS HELP OMNIFUND CUT ITS WORKLOAD AND DELIGHT ITS HEALTHCARE CUSTOMERS



INNOVATIVE **RDM EC9600i SCANNERS** FROM DELUXE SIMPLIFY THE RDC EXPERIENCE

75% REPORT LESS TIME CUSTOMER INSTALLATIONS Customer experience has revolutionized financial services. A fast and intuitive payment process is now a must-have. Modern hardware plays a critical role, especially for payments at the point of sale (POS).

That's why OmniFund, an industry pioneer, recently replaced its outdated remote deposit capture (RDC) scanners. The company switched providers, choosing driverless network check scanners from Deluxe Corporation.

The RDM EC9600i network scanners make it quick and easy for OmniFund's valued customers to accept checks and cards, using the browser of their choice. OmniFund's staff love the new hardware's hassle-free, simplified installation, which works seamlessly with their software and dramatically reduces their implementation and support workload.

The results have been nothing short of transformative. Customer installations take 50 to 75 percent less time. Equipment support calls are down 95 percent. Healthcare clients can use the browser of their choice.

"Most people, when they install the RDM EC9600i scanners, can't believe it's actually done, because it's so easy," said Jack Fisher, Support Lead at OmniFund. "As far as equipment support calls, it's much lower now."

"Without a doubt, RDM is one of the best check imaging devices that we have had the pleasure of working with," agreed Stacy Roderick, CEO of OmniFund.

## An early RDC adopter prides itself on innovation

Founded in 1997, OmniFund's flagship product is a cloud-based service called Payments as a Platform®. It enables businesses to collect payments through a sleek and secure web interface. The company prides itself on modern web development, intuitive technology and strong security. They were early to market with their RDC solution and committed to maintaining this leadership role. "The RDM EC9600i driverless network scanners use a more modern approach to integration. That is what sets it apart for us." – Jed Danner, CTO "We were one of the original companies with the Federal Reserve that were given authorization to pilot ACH conversion at the point-of-sale," she noted.

Approximately 40 percent of OmniFund's transaction volume comes from checks and card payments at the point of sale. Healthcare organizations represent the majority of their POS users. These busy doctor's offices, clinics, and medical facilities need a reliable technology that doesn't distract them from customer service or patient relationships.

Unfortunately, the previous manufacturer's stubborn reliance on outdated technology jeopardized this important market segment. As issues mounted and customer concerns escalated, Roderick and her team knew they had to make a change—or risk losing an important revenue stream.

### **Outdated hardware imposed strict limitations**

The biggest challenge with the previous scanner was its incompatibility with popular web browsers, such as Google Chrome, Safari or Mozilla Firefox. Instead, the manufacturer certified it only for Microsoft Internet Explorer (IE).

That requirement imposed strict limitations on OmniFund and its healthcare customers.

"It was an older approach, using outdated languages and methods for connecting, which made it hard because you're stuck supporting older hardware and browsers," explained Jed Danner, Chief Technical Officer of OmniFund.

In some cases, the hardware vendor's slow pace forced them to code to older versions of IE. IE, in turn, required every user to install ActiveX controls on their computer before the scanner could function—a cumbersome process. Administrators needed to manage a complicated set of Microsoftbased certificates and permissions. All of this was outside OmniFund's web-based platform. It took internal development and technical support staff away from their core functions and added work for the IT administrators at the healthcare providers.

"With the outdated hardware, the initial installation would have to be done as the administrator, and then the permissions carried over to each user, which was a lot more time-consuming for customers," explained Fisher. "Some practices have 25 or 30 users."

"It was a pain," Roderick recalled. "Sometimes, it would take five minutes, sometimes it would take half an hour to two days before we could get issues resolved."

"Now, with the RDM scanners, setup is much faster," confirmed Fisher.

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The IE requirement of the previous scanner also confused and frustrated OmniFund's customers.

"You'd get support calls like 'My scanner is not working,' and you go in, 'Well, you're in Chrome'," she said.

Despite an ongoing dialogue with the previous hardware manufacturer, little changed.

#### Driverless scanners transform operations

Finally, the risk to OmniFund's business became too great. Roderick started searching actively for a replacement. Having worked in the past with RDM, now a Deluxe company, she knew the company's capabilities, and even some of the staff. It was a natural fit to reach out.

"We wanted something that was not dependent on a browser," Roderick said. "We're a web-based application, and we like to give the flexibility for people to use any browser they want."

In the RDM EC9600i, they found the capabilities they needed: a driverless scanner that was easy to integrate, install, use and support. In the Deluxe relationship, they found the support and experience they were looking for to build a collaborative and lasting relationship. Both were missing with the previous hardware provider—yet essential to success.

"Everyone at Deluxe is quite prompt and helpful; they're very responsive," Roderick said. "There were never any issues getting information we needed from support or development."

Since their new hardware works with any web browser, it was simple for OmniFund to certify and integrate the scanners with their payment platform. Deluxe provided a complete Application Development Kit (ADK) and other developer resources.

"The browser connects directly to the embedded web server in the scanner; nothing needs to be installed on the computer," Roderick noted. "The web coding was really easy for our developers."

Switching to the RDM scanners streamlined the rollout, training and support process with their healthcare user base.

"Getting the equipment installed and the IT staff trained, it's so much faster, more streamlined," she said.

The EC9600i network scanner also enables more versatile installations, with both USB and Ethernet connectivity. In most healthcare clinics counter space is limited so being able to have devices that users can share means less clutter and improved efficiency.

" The RDM EC9600i Series fit all our requirements. We can network them. They are browser-agnostic. They've been performing great." - Stacy Roderick, CEO "You couldn't network the previous scanners," Roderick explained. "If you wanted to have one unit that was shared by two computers [users] sitting next to each other, that was impossible."

## A great fit for healthcare

After 18 months in the field, OmniFund is positive they made the right choice in switching to the RDM scanners. With the new driverless network scanners, they've dramatically reduced staff time required for installations and customer support. Their healthcare customers are happy and more productive. They're eager to continue enhancing their payments platform.

"I think we can all agree that not having to rely on ActiveX controls and Internet Explorer has been a blessing!" said Fisher.

"They've been performing great," Roderick agreed. "The EC9600i scanners fit all our requirements. We can network them. They are browser agnostic. They've been sturdy."

All involved would recommend the RDM scanners, especially for healthcare environments.

"The RDM EC9600i driverless network scanners use a more modern approach to integration," Danner concluded. "That is what sets it apart for us."

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